

**For Immediate Release:**

Contact:  
Melissa Karas  
Flexible Plan Investments, Ltd.  
(800) 347-3539, ext. 173  
mkaras@flexibleplan.com  
[www.flexibleplan.com](http://www.flexibleplan.com)

**Morningstar names Quantified STF Fund top-performing tactical-allocation fund in 2020**

Release Summary:

- The Quantified STF Fund (QSTFX) was named Morningstar's 2020 Top Performing Tactical Allocation Fund
- QSTFX is used within many risk-managed investment strategies from Flexible Plan Investments, which serves as subadviser to the fund.

**Bloomfield Hills, MI – January 14, 2021** – Flexible Plan Investments Ltd., a leading provider of dynamic, risk-managed investment strategies, announced that its Quantified STF Fund (QSTFX) was named Morningstar's 2020 Top Performing Tactical Allocation Fund. The fund gained 77.44% in 2020. The fund was also the top performer in its category for the past 2-, 3- and 5-year periods. The fund previously earned the award for top domestic equity fund in 2017, when it gained 68.92%. The fund's fact sheet with SEC standardized performance can be found at [flexibleplan.com/Portals/2/PDF/STF-Fund-fact-sheet-Q4-2020.pdf](http://flexibleplan.com/Portals/2/PDF/STF-Fund-fact-sheet-Q4-2020.pdf).

Portfolio managers Jason Teed, Jerry Wagner, and Timothy Hanna have generated a record-high return in 2020 for the Quantified STF Fund. The fund currently holds \$106.9 million in assets under management and has outperformed 99% of comparable funds, according to Morningstar data. Teed acknowledged the fund's performance in 2020 in an interview with [Business Insider](#).

The Quantified Funds are a family of actively managed funds designed to use dynamic asset allocation to handle risk in multiple market environments. Advisors Preferred LLC serves as adviser to the funds, which are distributed by Advisors Preferred's commonly held affiliate, Ceros Financial Services Inc. Flexible Plan Investments serves as subadviser. The Quantified STF Fund invests based on the price action of the NASDAQ 100 Index and seeks to generate gains by taking advantage of trends in the market. The strategy strives to outperform the NASDAQ 100 Index over the long term while managing risk.

Flexible Plan Investments uses the Quantified STF Fund within many of its investment strategies, including those offered through workplace retirement accounts. These investment strategies, which can be used within a separately managed account (SMA), are designed to respond to current market conditions and manage investment risk.

For more information, visit [flexibleplan.com](http://flexibleplan.com) and [flexibleplan.com/press-disclosures](http://flexibleplan.com/press-disclosures).

About Flexible Plan Investments Ltd.:

*Established in 1981, Flexible Plan Investments Ltd. (FPI) invests \$1.5 billion in assets for clients in its separately managed account business (as of 12/31/20). FPI is dedicated to preserving and growing wealth through dynamic risk management. FPI is a turnkey asset management program (TAMP), which means advisers can access and combine many risk-managed strategies within a single account. FPI's fee-based separately managed accounts can provide diversified portfolios of actively managed strategies within equity, debt and alternative asset classes on an array of different platforms. FPI also offers an OnTarget Investing tool to help set realistic, custom benchmarks for clients and regularly measure progress. For more information, visit [flexibleplan.com](http://flexibleplan.com).*

*Past performance does not guarantee future results.*

*Investing in the Quantified STF Fund involves risk, including loss of principal. Risks and expenses specific to the fund are listed at [www.quantifiedfunds.com/stf-fund](http://www.quantifiedfunds.com/stf-fund) and detailed in the prospectus.*

*There is no guarantee that any investment strategy will generate a profit or prevent a loss.  
There is no guarantee the fund will achieve its objective.*

***An investor should carefully consider the investment objectives, risks, charges and expenses of the Quantified Funds before investing. This and other information can be found in the funds' prospectus and summary prospectus, which can be obtained by calling 1-855-650-7453. The prospectus should be read carefully prior to investing in the Quantified Funds.***

*Flexible Plan Investments Ltd. is not affiliated with the funds' adviser or distributor.*

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